



KRIS F. HEINZELMAN

Kris F. Heinzelman is a partner in the Cravath, Swaine & Moore LLP Corporate Department and is the Practice Chair for the Firm's Securities Practice. Kris's practice consists primarily of domestic and international corporate finance transactions, including public and private offerings of debt and equity securities. A significant portion of his practice is devoted to representing investment banking firms, which have included Credit Suisse, among others. Kris has also represented a number of corporate clients of Cravath, including Airgas, Cummins, Naspers and Olin.

Kris routinely represents underwriters in IPOs, including the IPOs for EnergySolutions, Deltek, North American Energy Partners, Alon USA Energy, Lazard Ltd, Overnite Corporation, CVG, Weight Watchers, Global Power Equipment Group, Integrated Defense Technology and AMIS Holdings, and in Rule 144A/Reg. S high yield offerings, including for Freescale Semiconductor, PanAmSat, Borden Chemical, AmeriPath, Burns Philp, Jostens, Jacuzzi, Pathmark and CITGO. He also has extensive experience representing issuers in their IPOs and was the lead lawyer for Cravath in IPOs for Planet Hollywood, Steelcase Inc., MIH Limited and OpenTV.

Kris was cited as being one of the country's preeminent practitioners in the capital markets area in *Chambers USA: America's Leading Lawyers for Business* in 2008 and 2009. In addition, Cravath's securities practice received the publication's highest ranking for its "incomparably deep and broad knowledge of the US capital market". Kris was also recently recognized by *The Legal 500* as a leading lawyer in advising issuers and managers in Capital Markets: debt offerings and Capital Markets: high-yield debt offerings, as well as providing advice to financial institutions and corporates in Global Offerings. Kris was also named by *Lawdragon* magazine as a leading lawyer and as a leading dealmaker in America in 2008.

Kris was born in Monroe, Wisconsin. He received an A.B., *magna cum laude*, and an M.A. from Brown University in 1973, where he was elected to Phi Beta Kappa. He received a J.D. from Yale Law School in 1976. Kris joined Cravath in 1976 and became a partner in 1983. He served as head of Cravath's Corporate Department from April 2002 to January 2009. Kris also has served as the Firm's

Corporate Recruiting Partner and the Corporate Managing Partner.

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