



RONALD CAMI

Ronald Cami is a partner in the Cravath, Swaine & Moore LLP Corporate Department. Ron's practice is focused on mergers and acquisitions, including leveraged buyouts, and general corporate representations, including matters involving the application of the federal securities laws and advice to boards of directors. He is the corporate coverage partner for several key corporate and fund clients, including Alcon, Amdocs, American Securities Capital Partners, D.E. Shaw, DuPont, Flagstone Reinsurance and The Washington Post Company. Ron is also responsible for covering with other partners several other clients, including Bristol-Myers Squibb, CSX and Nestlé.

Most recently, Ron represented Bristol-Myers Squibb in connection with the restructuring, initial public offering and subsequent split-off of its Mead Johnson business and Flagstone Reinsurance in connection with its proposed "white knight" acquisition of IPC. In addition, Ron represented GM, on behalf of its board, in connection with the restructuring of GMAC as part of GMAC's conversion to a bank holding company and the related US\$5 billion sale of its preferred membership interests and warrants to the U.S. Treasury and TARP. Other notable representations that Ron has been involved include Applebee's in the auction and sale to IHOP (including the related proxy contest and settlement with Breeden Capital), Bristol-Myers Squibb in the sale of its medical imaging business to Avista Capital Partners, Kraft Foods in its "reverse morris trust" divestiture of its Post cereals business to Ralcorp, Global Aero Logistics in its acquisition of World Airways, CSX in its proxy contest against several activist hedge funds, American Securities Capital Partners in the auction and sale of its portfolio company, Press Ganey, Inc., to Vestar Capital and DuPont in its restructuring with Dow of their elastomers joint venture.

Ron has held several management positions at Cravath, including the corporate hiring partner from 2003 to 2006, during which he was responsible for the hiring of all corporate associates.

Ron has received numerous awards and honors, including being recognized as one of the 500 leading dealmakers in America by *Lawdragon* magazine and has published several articles in various journals, including articles on the role of sovereign wealth funds, the duties of boards in leveraged transactions and an upcoming article on the future of private equity.

Ron has a very active pro bono practice. He is one of the founding board members of the American University in Kosovo, which is a not for profit university accredited in the U.S. located in a war torn part of the Balkans. He also advises Covenant House, a not for profit that assists teenage runaways.

Ron is also an Adjunct Professor at Rutgers School of Law, teaching a course on “Negotiating & Structuring Complex Corporate Transactions”.

Ron was born in The Bronx, New York. He received a B.A., *cum laude*, from Harvard University in 1989, and a J.D. from Rutgers Law School in 1993, where he was a senior articles editor of the Law Review and elected to the Order of the Coif. Following graduation, Ron served in a clerkship for the Hon. Kevin Thomas Duffy (U.S. District Judge for the Southern District of New York), during which time Judge Duffy presided over the first World Trade Center bombing case. Ron joined Cravath in 1994. As a Cravath associate, Ron spent 16 months working in Cravath’s London office. He became a partner in 2001.

Ron may be reached by phone at 212-474-1048 or by email at rcami@cravath.com.