



Virginia M. Anderson

OF COUNSEL, CORPORATE

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Virginia M. Anderson represents clients in connection with public and private securities offerings and other financing transactions, general corporate matters and mergers and acquisitions. She is a member of the Venture Capital & Growth Equity Practice, where she frequently represents venture capital-backed companies and investors, as well as other growth-stage companies and investors, in financing transactions and other matters throughout their lifecycles.

Her practice includes representing companies on initial public offerings and advising them on IPO readiness. Ms. Anderson also regularly represents investors, founders and special committees on various matters.

Notable work highlights include:

- IPOs for companies such as Amplify Snack Brands, Jose Cuervo and Vaxxinity, and other public and private equity offerings for companies such as AXIS, Orbotech, Orcosa, People's United and Replimune
- Debt financings for companies such as AmerisourceBergen, AXIS, Hess Infrastructure Partners, INEOS, Marathon Oil, TransDigm, Valvoline and Xerox
- Investor representations such as a large investor in connection with the \$5.1 billion IPO of Lineage; Shaolin Capital Management in its \$50 million PIPE investment in connection with the business combination of Bitcoin Depot and GSR II Meteora Acquisition Corp.; Brevan Howard Digital in connection with a variety of investments in digital asset and blockchain companies; and DRI Capital in its equity investment in KalVista Pharmaceuticals
- Representing Route Mobile and its founding shareholders in the sale of a majority stake in Route Mobile to Proximus Group, WiseTech Global in its acquisition of Envase Technologies, Synthomer in its acquisition of OMNOVA, Deutsche Börse in its acquisition of Axioma and Orbotech in its sale to KLA-Tencor
- Representing various private technology and life sciences companies in general corporate and financing matters, including those involving traditional and synthetic royalty interests

Ms. Anderson speaks and writes on legal topics relevant to emerging companies and venture capital. Her experience includes co-authoring the U.S. Law & Practice chapter of the *Chambers Venture Capital Guide*.

Ms. Anderson is from Nebraska. She received a B.A. *summa cum laude* from the University of Nebraska-Lincoln in 2011 and a J.D. *magna cum laude* from Fordham University School of Law in 2016, where she was an Associate Editor of the *Law Review* and elected to the Order of the Coif.

Ms. Anderson joined Cravath in 2016 and was elected of counsel in 2023.

EDUCATION

- J.D., 2016, Fordham University School of Law
magna cum laude
- B.A., 2011, University of Nebraska-Lincoln
summa cum laude

ADMITTED IN

- New York