



Alyssa K. Caples

PARTNER, CORPORATE

acaples@cravath.com

London
+44-20-7453-1090

Alyssa K. Caples focuses on international corporate finance and mergers and acquisitions. She has been in the London office since 2010.

Ms. Caples's representative matters include representing British American Tobacco, a global producer and seller of tobacco products, Drax, a renewable energy company, Picard Groupe, a French frozen food retailer, INEOS, one of the world's largest chemical companies, and its affiliates INOVYN, INEOS Quattro and INEOS Styrolution, and Bacardi Limited in connection with their recent high-yield and investment grade bond offerings; the initial purchasers in connection with recent bond offerings for ALAIN AFFLELOU, a leading optical retailer in France and Spain, Casino Group, a leading major multi-format, multi-banner and multi-channel food retailer, Infopro Digital, a French business-to-business media and business information company, SMCP, an international apparel and

accessories retail group, and Lowell/GFKL, a receivables management company; the managers in connection with JPMorgan Chase's euro medium-term notes program; British American Tobacco in connection with its merger with Reynolds American; and Lifezone Metals in connection with its combination with GoGreen Investments.

Ms. Caples was previously based in London in 2005 and 2006. In 2008, she was seconded to an investment bank where she worked in its equity derivatives department for several months, and in 2010, she spent six months on secondment to a Paris firm. Prior to returning to London, Ms. Caples worked with the Firm's Corporate Governance and Board Advisory Practice, counseling boards of directors, audit committees and senior management in connection with SEC and internal investigations, shareholder demands, insider trading issues, accounting questions and corporate governance matters.

Ms. Caples has been repeatedly recognized as a leading practitioner in the capital markets arena by *Chambers UK*, *Chambers Global*, *The Legal 500 UK* and *IFLR1000*. In 2022 and 2021, she was named to *IFLR1000*'s list of "Women Leaders – United Kingdom," and in 2024, she received the *Women in Business Law* EMEA award for "Debt Capital Markets Lawyer of the Year."

Ms. Caples is a frequent speaker and author on a range of finance and securities law topics. She has co-authored multiple editions of the U.S. chapter of the *Chambers "Investing In..."* Guide and co-authored the "High Yield Bonds" chapter in the Third Edition of *European Securities Law*. Ms. Caples has spoken at events such as the International Bar Association's Annual Conference and Asia-Based International Financial Law Conference, as well as the Practising Law Institute's Annual Institute on Securities Regulation in Europe, among others.

Ms. Caples is a member of the International Bar Association and serves as the Senior Vice Chair of the Securities and Capital Markets Committee.

Ms. Caples is from Ottawa, Canada. She received a B.A. *summa cum laude* from Columbia University in 1997, where she was elected to Phi Beta Kappa, and a J.D. *cum laude* from Harvard Law School in 2000, where she was a member of the Board of Student Advisors and a Senior Editor of the *Journal of Law and Public Policy*.

Ms. Caples joined Cravath in 2000 and was elected a partner in 2008.

EDUCATION

- J.D., 2000, Harvard Law School
cum laude
- B.A., 1997, Columbia University
Phi Beta Kappa, summa cum laude

ADMITTED IN

- New York

PROFESSIONAL AFFILIATIONS

International Bar Association

- Corporate and M&A Law Committee
- Securities Law Committee

RANKINGS

Chambers Global

- Capital Markets: High-Yield Products (Expertise Based Abroad) - USA (2025-2017)

Chambers UK

- Capital Markets: High-Yield Products (2025-2016)

IFLR1000

- Capital Markets: Debt (Including High-Yield) – UK (2024-2013)
- Women Leaders – United Kingdom (2024-2021)

The Legal 500 UK

- Debt Capital Markets (2025, 2022-2017, 2015)
- Equity Capital Markets (2025)
- High-Yield (2025-2014)
- M&A: Upper Mid-Market and Premium Deals, £250m+ (2019, 2018, 2017)

Women in Business Law

- EMEA Debt Capital Markets Lawyer of the Year (2024)