



William V. Fogg

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William V. Fogg is Co-Head of the Capital Markets Practice for North America. His practice focuses on representing companies and major investment banks in public and private capital markets transactions, as well as on corporate governance, general corporate and disclosure matters. The *Financial Times* featured Mr. Fogg's work on behalf of Cincinnati Bell in converting its data center business into a "first-of-its-kind" REIT and its subsequent carve-out IPO of CyrusOne as one of the most innovative deals of the year in its U.S. Innovative Lawyers 2013 special report.

Mr. Fogg has been repeatedly cited as one of the country's leading capital markets practitioners by numerous professional publications, including *Chambers USA*, *Chambers Global*, *The Legal 500 US*, *IFLR1000* and *The Best Lawyers in America*. Clients praise his "breadth of knowledge, unmatched experience and collaborative style"

and describe him as having a “rare combination of subject matter expertise and excellent client service skill” (*Chambers USA*). One client says Mr. Fogg “is truly top notch, and has made himself invaluable to our company” as he “consistently demonstrates an incredible knowledge and understanding of our business,” “exercises good judgment in time sensitive and high pressure situations” and “is incredibly responsive” (*The Best Lawyers in America*). Mr. Fogg was named the 2020 New York City “Lawyer of the Year” by *The Best Lawyers in America* for Securities/Capital Markets Law. In 2019, he was named a Capital Markets Trailblazer by *The National Law Journal*. Mr. Fogg has also been named one of the “500 Leading Lawyers in America” and “500 Leading Dealmakers in America” by *Lawdragon*.

Mr. Fogg is designated underwriters’ counsel for a number of companies, including JPMorgan Chase, Freeport-McMoRan, The Mosaic Company, TG Therapeutics, United Rentals, WW (Weight Watchers) and Zimmer Biomet. His corporate clients have included Alliant Energy, Burlington Northern Santa Fe, Cincinnati Bell, Convey Health Solutions, CyrusOne, Evolent Health, Home Depot, IsoPlexis, Jones Apparel Group, Martin Marietta, Monogram Health, Mylan, TerraForm Power, UAL and Wisconsin Power and Light Company.

Mr. Fogg’s notable transactions include:

- Completed the largest bank bond offering in history at the time (\$13 billion registered floating rate notes and fixed-to-floating rate notes offerings of JPMorgan Chase)
- Completed the largest follow-on equity offering in history at the time (\$12.6 billion common stock offering of Wells Fargo in connection with its acquisition of Wachovia), and the subsequent \$8.6 billion common stock offering of Wells Fargo undertaken in response to the U.S. Treasury Department’s Supervisory Capital Assessment Program
- Completed the largest high-yield offering in history at the time (\$6 billion offering of high-yield notes by Freeport-McMoRan Copper & Gold)
- Completed one of the largest investment grade offerings in history at the time (\$26 billion offering of investment grade notes by Mars in connection with the acquisition of Kellanova)
- IPOs for agilon health, American Water Works, BioAtla, Boot Barn, Cascal, Convey Health Solutions, CyrusOne, Dex Media, Evolent Health, Ferrari, GrafTech International, Green Dot, Groupe Dynamite, IsoPlexis, KPN, Premier, Replimune, Surgical Care Affiliates and WhiteWave Foods
- Other equity offerings for agilon health, Albemarle, Baker Hughes, BioAtla, Callaway Golf, CoStar, Denny’s, Fiat Chrysler Automobiles, goeasy, James River Coal, JPMorgan Chase, Magellan Health, Monogram Health, NCR, Replimune, SiriusXM, Terex, TG Therapeutics, Wells Fargo and Zimmer Biomet
- Debt offerings for Acushnet, Advance Auto Parts, Albemarle, Alcoa, Allegion, American Axle, American National, American Woodmark, Analog Devices, Baker Hughes, Beacon Roofing Supply, Blockbuster, Boyne, Cleveland-Cliffs, Compass Minerals, Expedia, frontdoor, goeasy, GrafTech, Greif, Hess, Itron, J.B. Poindexter,

JPMorgan Chase, L Brands, Land O'Lakes, Mars, Murphy Oil, Murphy USA, NCR, Pepsi Bottling, Pinnacle Foods, Sherwin-Williams, syncreon, Terex, U.S. Concrete, USG, Victoria's Secret, World Acceptance, Wrigley and Zimmer Biomet

Mr. Fogg is a member of the Board of Directors of The First Tee of Metropolitan New York.

Mr. Fogg was born in New York, New York. He received an A.B. *magna cum laude* from Brown University in 1988 and a J.D. from Columbia Law School in 1991, where he was a Harlan Fiske Stone Scholar and a Managing Editor of the *Journal of Law and Social Problems*.

Mr. Fogg joined Cravath in 1991 and was elected a partner in 1998. He served as Corporate Hiring Partner from 2007 to 2010, as Corporate Managing Partner from 2012 to 2014 and as Head of the Corporate Department from 2014 to 2016.

EDUCATION

- J.D., 1991, Columbia Law School
Harlan Fiske Stone Scholar
- A.B., 1988, Brown University
magna cum laude

ADMITTED IN

- New York

PROFESSIONAL AFFILIATIONS

American Bar Association
International Bar Association
New York City Bar Association
New York State Bar Association

ORGANIZATIONS

The First Tee of Metropolitan New York

- Board of Directors

KIPP Academy Charter School

- Board of Trustees, 2021-2024

The Williston Northampton School

- Executive Committee, Board of Trustees, 2012-2024

RANKINGS

Best Lawyers in America

- Corporate Law (2025-2013)
- Securities/Capital Markets Law (2025-2007)
- Securities/Capital Markets Law: Lawyer of the Year - New York City (2020)

Chambers Global

- Capital Markets: Debt & Equity - USA (2025-2009)

Chambers USA

- Capital Markets: Debt & Equity - Nationwide (2024-2008)

IFLR1000

- Capital Markets - US (2024-2008)
- Capital Markets: Structured Finance - US (2011)

Lawdragon

- 500 Leading Lawyers in America (2025-2016, 2008)
- 500 Leading Dealmakers in America (2024-2021)

The Legal 500 Hall of Fame

- Capital Markets: Equity Offerings

The Legal 500 US

- Capital Markets: Debt Offerings (2024-2011)
- Capital Markets: Equity Offerings (2024-2011)
- Capital Markets: Global Offerings (2024, 2023, 2020-2016, 2012, 2011)
- Capital Markets: High-Yield Debt Offerings (2024-2011)
- Telecoms and Broadcast: Transactions (2021-2018)

The National Law Journal

- Finance, Banking & Capital Markets Trailblazers (2019)

Super Lawyers - New York

- Securities & Corporate Finance (2023-2012)