



Matthew M. Kelly

PARTNER, CORPORATE

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Matthew M. Kelly represents financial institutions and private equity and corporate borrowers in connection with a wide range of syndicated loan, direct lending and other financing transactions, including acquisition finance and investment-grade and leveraged finance.

Mr. Kelly's notable banking and finance deals include advising:

- Olin in its \$1.375 billion term loan facility and \$600 million revolving credit facility;
- Lindsay Goldberg in \$505 million of credit facilities to finance the acquisition of The Kleinfelder Group;
- NSM Insurance in \$161 million of credit facilities to finance its acquisition of Fresh Insurance Services;

- Florida East Coast Industries in its term loan facility;
- the agent and arranger in an aggregate of \$8 billion of term loan facilities made available to TransDigm;
- the agent and arranger in a \$2.75 billion revolving credit facility made available to Goodyear to finance its acquisition of Cooper Tire & Rubber;
- the agent and arranger in an aggregate of \$5.54 billion of term loan facilities made available to Axalta;
- the agent and arranger in a \$1.5 billion senior secured revolving credit facility made available to Alcoa;
- the agent and arranger in \$1.125 billion of incremental term loans made available to Bright Horizons;
- the agent and arranger in \$890 million of credit facilities made available to Frontdoor;
- the agent and arranger in \$750 million of credit facilities made available to MSG National Properties;
- the agent and arranger in \$660 million of credit facilities made available to American Seafoods Group, an affiliate of Bregal Partners;
- the agent and arranger in \$355 million of credit facilities made available to affiliates of Silver Lake to finance its acquisition of Weld North Education;
- the agent and arranger in \$350 million of credit facilities made available to PS HoldCo, an affiliate of One Equity Partners, to finance its acquisition of PS Logistics; and
- the agent and arranger in \$270 million of credit facilities made available in connection with EQT's acquisition of Certara.

Mr. Kelly is from New York, New York. He received an A.B. *cum laude* from Dartmouth College in 2006 and a J.D. *magna cum laude* from New York University School of Law in 2013, where he was a John Norton Pomeroy Scholar, a Benjamin Butler Scholar, a Notes Editor of the *Law Review*, Managing Editor of *The Commentator*, a recipient of the Law Review Alumni Association Award and elected to the Order of the Coif.

Mr. Kelly joined Cravath in 2013 and was elected a partner in 2020.

EDUCATION

- J.D., 2013, New York University School of Law
John Norton Pomeroy Scholar; Benjamin Butler Scholar; Order of the Coif, magna cum laude
- A.B., 2006, Dartmouth College
cum laude

ADMITTED IN

- New York

RANKINGS

Lawdragon

- 500 Leading Dealmakers in America (2024)
- 500 X – The Next Generation (2024, 2023)

The Legal 500 US

- Commercial Lending (2024, 2023, 2022)