



Nicoleta D. Lupea

EUROPEAN COUNSEL, CORPORATE

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Nicoleta D. Lupea focuses her practice on advising clients in mergers and acquisitions, capital markets transactions, including equity and high-yield debt offerings, and public disclosure as well as general corporate matters. Ms. Lupea also dedicates a portion of her practice to providing commercial and strategic advice to early-stage and growth companies as well as investors in such companies.

Ms. Lupea's corporate clients have included Ahold Delhaize, Cable One, Climeworks, H&M, IBM, INEOS, Micro Focus, Newcrest, Peugeot, Rothschild, Saint Gobain, Scientific Games, Starwood Hotels and Toll Brothers. She has also represented leading financial institutions as underwriters and initial purchasers in various offerings.

Ms. Lupea's notable M&A transactions include representing:

- Newcrest in its A\$28.8 billion acquisition by Newmont and its \$2.8 billion acquisition of Pretium
- Rothschild & Co and its largest shareholder, Concordia, in the take-private transaction of Rothschild
- Micro Focus in its \$6 billion acquisition by OpenText
- Peugeot in its \$50 billion merger with Fiat Chrysler to form Stellantis
- IBM in its acquisitions of Agile 3 Solutions, Bluewolf and Promontory
- Starwood Hotels in its \$13.3 billion sale to Marriott International and in connection with a competing, unsolicited acquisition proposal from a consortium consisting of Anbang Insurance Group, J.C. Flowers & Co. and Primavera Capital

Ms. Lupea's notable capital markets transactions include:

- Representing Climeworks in an equity financing round and H&M in Kintra Fibers' Series A financing round
- Equity offerings for State Street and William Lyon Homes
- Investment grade debt offerings for British American Tobacco, Hewlett Packard Enterprise, Service Corporation International and State Street
- High-yield debt offerings for Afflelou, Arrow Global, Cable One, CGG, Chemours, INEOS, Infopro Digital, Hunkemöller, Schenck Process, Toll Brothers, Welltec and William Lyon Homes

Ms. Lupea has been recognized for her work in capital markets by *The Legal 500 UK*.

Ms. Lupea was born in Turda, Romania. She received a B.B.A. *magna cum laude* from Baruch College in 2010 and a J.D. *cum laude* from Georgetown University Law Center in 2014. Concurrently, Ms. Lupea received her Master in Economic Law degree from Sciences Po in Paris.

Ms. Lupea was seconded to the Paris office of Bredin Prat in 2018-2019.

Ms. Lupea joined Cravath in 2014 and was elected European counsel in 2021.

EDUCATION

- J.D., 2014, Georgetown University Law Center
cum laude
- M.A., 2014, Sciences Po
- B.B.A., 2010, Baruch College CUNY

magna cum laude

ADMITTED IN

- New York

RANKINGS

The Legal 500 UK

- Equity Capital Markets (2025)