



Minh Van Ngo

PARTNER, CORPORATE

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Minh Van Ngo focuses his practice on mergers and acquisitions and corporate governance matters. He advises companies, boards of directors and special committees in connection with M&A, corporate governance and crisis management, including consensual and hostile transactions, leveraged buyouts, strategic investments, takeover defense, proxy contests and hedge fund activism.

Mr. Van Ngo's notable transactions include representing:

- The Williams Companies in its proposed \$37.7 billion business combination transaction with Energy Transfer Equity and its \$8.7 billion proposal to acquire all the outstanding shares of Southern Union Company;
- Life Technologies Corporation in its \$15.8 billion sale to Thermo Fisher Scientific;

- The board of directors of Massey Energy in connection with the company's \$8.5 billion sale to Alpha Natural Resources;
- Affiliated Computer Services in its acquisition by Xerox Corporation for approximately \$8.4 billion;
- Air Products and Chemicals in its unsolicited offer to acquire all outstanding shares of Airgas for approximately \$7 billion;
- The board of directors of National City Corporation in connection with the company's \$5.2 billion acquisition by PNC Financial Services Group;
- Universal Health Services in its acquisition of Psychiatric Solutions for approximately \$3.1 billion;
- Hertz in its \$2.6 billion acquisition of Dollar Thrifty Group and in connection with Avis's competing interest in acquiring Dollar Thrifty Group;
- Spectranetics in its €1.9 billion sale to Philips;
- Paragon 28 in its \$1.2 billion acquisition by Zimmer Biomet;
- GuideWell in its \$900 million combination with Triple-S Management;
- Mylan in its acquisition of certain female healthcare businesses from Famy Care for \$750 million in cash plus additional contingent payments of up to \$50 million;
- Sensata Technologies in its cooperation agreement with Elliott Management;
- The special committee of the board of directors of CNH Global in connection with the merger of Fiat Industrial and CNH Global with and into CNH Industrial;
- IBM in various acquisitions and other strategic transactions;
- The Container Store in its exploration of strategic alternatives and resulting financial partnership with private investment firm Leonard Green & Partners;
- NNS Holding in connection with the negotiation of various corporate governance arrangements with respect to Texas Industries; and
- The Kuwait Sovereign Fund in capital restructurings with respect to several of its investments.

Mr. Van Ngo has been named to *Lawdragon's* list of the "500 Leading Dealmakers in America." He has been recognized by *The Legal 500 US* for his work in mergers and acquisitions and has also been repeatedly named a leading lawyer in mergers and acquisitions by *IFLR1000*.

Mr. Van Ngo is from California. He received a B.A. *summa cum laude* from Duke University in 1998 and a J.D. from Yale Law School in 2001.

Mr. Van Ngo joined Cravath in 2001 and was elected a partner in 2008.

EDUCATION

- J.D., 2001, Yale Law School
- B.A., 1998, Duke University
summa cum laude

ADMITTED IN

- New York

PROFESSIONAL AFFILIATIONS

International Bar Association

RANKINGS

IFLR1000

- Mergers and Acquisitions - US (2024-2016)

Lawdragon

- 500 Leading Dealmakers in America (2024, 2023, 2022)

The Legal 500 US

- M&A: Mega-Deals, \$5bn+ (2013, 2010)