

Sarah F. Rosen

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Sarah F. Rosen focuses her practice on representing corporate clients and leading financial institutions in connection with a broad range of financing transactions, including investment grade and leveraged bank financings, refinancings and restructurings, strategic and private equity acquisition financings and general working capital facilities.

Ms. Rosen's notable transactions include:

- Strategic acquisition financings in connection with American Axle & Manufacturing's acquisition of Metaldyne, AmerisourceBergen's (now Cencora) acquisition of Walgreens' Alliance Healthcare businesses, Aon's acquisition of NFP, Sonoco's acquisition of Eviosys, Terex's acquisition of Dover's Environmental Solutions Group and Vista Outdoor's acquisition of Fox Racing;
- Private equity acquisition financings in connection with Brookfield Renewable's acquisition of Duke Energy Renewables, CDH Investments' acquisition of a significant equity interest in SharkNinja, Clayton Dubilier & Rice portfolio company Huntsworth's (now Inizio) acquisition of UDG Healthcare and EQT's acquisition of Navicure (now Waystar);
- Advising on a diverse range of bank financings for corporate clients such as Gannett, J.M. Huber, Long Ridge Energy, Vista Outdoor and Zotec Partners; and
- Advising financial institutions in connection with credit facilities made available to companies such as Axalta, Booz Allen Hamilton, Community Health Systems, Graham Packaging, LegalZoom.com, Mariner Wealth

Advisors, New Era Cap Company, Reynolds Consumer Products, Sharp Services, The Knot Worldwide and TransDigm.

Ms. Rosen was born in Brooklyn, New York. She received a B.A. *magna cum laude* from New York University in 2002 and a J.D. from Columbia Law School in 2005, where she was a Harlan Fiske Stone Scholar and a member of the *Business Law Review*.

Ms. Rosen joined Cravath in 2005 and was named of counsel in 2022 and elected a partner in 2024.

EDUCATION

- J.D., 2005, Columbia Law School
Harlan Fiske Stone Scholar
- B.A., 2002, New York University
magna cum laude

ADMITTED IN

- New York

PROFESSIONAL AFFILIATIONS

American Bar Association

New York State Bar Association