Cravath

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Rohan Saha represents investment banks, private credit funds, commercial banks, subordinated credit providers, private equity sponsors and corporate borrowers in a wide range of financing transactions with an emphasis on complex cross-border leveraged acquisition financings.

Mr. Saha advises clients on a variety of products and structures including incurrence-based term loan B financings, unitranche and direct lending structures, super-senior revolving credit facilities, bank and bond structures, junior and subordinated credit products and bespoke debt restructuring products. He has advised underwriters and creditors on some of the largest and most complex European leveraged finance transactions in the past few years.

Prior to joining Cravath, Mr. Saha has acted on numerous transactions representing the debt providers/underwriters and borrowers in connection with broadly syndicated and direct lending transactions backed by sponsors such as Apollo, Astorg, Bridgepoint, CVC, Goldman Sachs, Montagu, OTPP and Permira. His recent notable transactions prior to joining Cravath include representing the underwriters in connection with the syndicated financings for CVC's acquisition of Multiversity and a stake in GEMS Education and the direct lender financing CVC's acquisition of Neolith; the underwriters in connection with the syndicated financings for Permira's acquisition of Neuraxpharm and Golden Goose and the direct lenders financing Permira's acquisitions of SAFTI, Corin Orthopaedics and Hana Group; the underwriters in connection with the syndicated financings for Apollo's acquisition of Gamenet and subsequent acquisition of Lottomatica; the underwriters in connection with the syndicated financing for OTPP's acquisition of Busy Bees; the direct lenders financing Bridgepoint's acquisitions of the Innovative Thinking Group (ITG); the direct lenders financing Astorg's public-to-private acquisition of Hamilton Thorne and concurrent acquisition of Cook Medical Reproductive Health; and the underwriters in connection with the refinancing of the debt for Goldman Sachs' acquisition of Norgine. Mr. Saha's borrower-side representations prior to joining Cravath include various acquisition financings by Montagu Private Equity and syndicated financings for corporate borrowers such as Global University Systems.

Mr. Saha has been named a "Next Generation Partner" in the Acquisition Finance category by *The Legal 500 UK*.

Mr. Saha was born in Calcutta, India. He received a B.A. and an LL.B. with honors from NALSAR University of Law in 2011.

EDUCATION

- LL.B., 2011, NALSAR University of Law, Hyderabad
  with Honors
- B.A., 2011, NALSAR University of Law, Hyderabad
  with Honors

ADMITTED IN

- England & Wales

RANKINGS

The Legal 500 UK

- Acquisition Finance (2025-2022)