CRAVATH



Michelle A. Sargent

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Michelle A. Sargent advises public and private companies in mergers, acquisitions and divestitures. She also provides counsel regarding general corporate matters, including reporting requirements, corporate governance issues and other strategic considerations.

Ms. Sargent’s notable matters prior to joining Cravath include representing:

- The Barilla Group in its acquisition of GOODLES
- Fox in its $22 billion acquisition of Roku

- The Mark Anthony Group in its acquisition of Lonkero (d/b/a The Long Drink Company) and in the formation of the Más+ by Messi hydration beverage business, an international product venture with Lionel Messi, including related equity and licensing arrangements
- The Home Depot in its $5.5 billion acquisition of GMS through its subsidiary SRS Distribution
- Sunoco in its $9.1 billion acquisition of Parkland
- Bell Canada in its C$5.0 billion acquisition of Ziply Fiber
- John Wiley & Sons in its sale of Wiley Edge to Inspirit Capital and its approximately $200 million sale of Wiley University Services to Academic Partnerships (a portfolio company of Vistria Group)
- MarketAxess in its acquisition of Pragma, its $150 million acquisition of LiquidityEdge and its acquisition of MuniBrokers
- SiriusXM in its up to $325 million acquisition of Stitcher and its acquisitions of Team Coco, 99% Invisible and Cloud Cover Music
- NEOGEN in its $5.3 billion combination with the Food Safety business of 3M, in a Reverse Morris Trust transaction that implied an enterprise value of the combined company of $9.3 billion
- MGM Resorts International in its $17.2 billion sale of MGM Growth Properties to VICI Properties
- Foley Trasimene Acquisition Corp., a SPAC sponsored by Bilcar FT and Trasimene Capital FT, in its $7.3 billion combination with Alight Solutions
- Benefytt Technologies in its $625 million take-private by Madison Dearborn Partners
- Maxim Integrated Products in its $27.5 billion acquisition by Analog Devices
- AK Steel in its $360 million acquisition of Precision Partners Holding Company and its approximately $3 billion sale to Cleveland Cliffs
- Ontario Teachers' Pension Plan (OTPP) in its acquisition of a minority stake in Cole Parmer (n/k/a Antylia Scientific) (a portfolio company of Golden Gate Capital) and in the formation of Trivium Packaging through a combination of OTPP's portfolio company, Exal Corporation, with the Food & Specialty Metal Packaging business of Ardagh Group
- Belmond in its $3.2 billion acquisition by LVMH Moët Hennessy Louis Vuitton
- Ontario Teachers' Pension Plan, as part of a consortium led by BC Partners and including Beamer Investment (GIC) and certain members of management of GFL Environmental Holdings, in the consortium's approximately

$5.1 billion acquisition of GFL and subsequently in GFL's $2.8 billion merger with Waste Industries

- PSAV, Goldman Sachs and Olympus Partners (PSAV's sponsors) in the sale of PSAV to Blackstone
- Sanofi in its $11.6 billion acquisition of Bioverativ
- Dow in its approximately $40 billion spin-off from DowDuPont as part of DowDuPont's separation into three independent, publicly traded companies, one each for its agriculture, materials science and specialty products businesses
- Gurnet Point Capital in its take-private of Innocoll
- Metaldyne Performance Group (a portfolio company of American Securities) in its $3.3 billion sale to American Axle & Manufacturing
- Golfsmith International Holdings (formerly a portfolio company of OMERS Private Equity) in its $160 million global sale of its assets, which included a U.S. 363 bankruptcy sale, to Dick's Sporting Goods
- Aéropostale in its $243 million 363 bankruptcy sale to a consortium including General Growth Properties (n/k/a GGP), Authentic Brands Group, Simon Property Group, Gordon Brothers Retail Partners and Hilco Merchant Resources
- Media General in its $4.6 billion sale to Nexstar Broadcasting Group
- The Dow Chemical Company in its $130 billion all-stock merger of equals with E. I. du Pont de Nemours and Company
- Interval Leisure Group in its $1.5 billion acquisition, via a Reverse Morris Trust transaction, of Vistana Signature Experiences

Ms. Sargent has been recognized as a "Rising Star" in mergers and acquisitions by *Law360* and *IFLR1000*, as an "Emerging Leader" by The M&A Advisor and as among *Lawdragon*'s 500 X – The Next Generation.

Ms. Sargent is originally from Nottingham, England. She received a B.A. *summa cum laude* from Tufts University in 2009 and a J.D. *magna cum laude* from the University of Michigan Law School in 2014, where she was an executive editor of the *Michigan Law Review*.

Ms. Sargent joined Cravath as a partner in 2026.

EDUCATION

- J.D., 2014, University of Michigan Law School

magna cum laude

- B.A., 2009, Tufts University
  summa cum laude

ADMITTED IN

- New York

RANKINGS

IFLR1000

- Mergers and Acquisitions – US (2025)

Law360

- Rising Star: Mergers and Acquisitions (2025)

Lawdragon

- 500 X - The Next Generation (2026, 2025)

Emerging Leaders Award, The M&A Advisor, 2022